Lifelong Advocacy, Inc.

43970 N Gratiot Ave – Clinton Twp, MI 48036 586-846-2457

www.lifelongadvocacy.org

New Hire Packet - PLEASE READ

- Employee must submit a copy of current driver's license and social security card with packet
- DO NOT email or fax new hire packet. We must have the original packet
- Packets must be printed on one side only
- We have up to 5 business days to process a completed packet, we will contact the consumer when processing is complete
- Do not schedule the new employee to work until you have received a call from Lifelong confirming they are approved and can begin working

Please go to <u>www.lifelongadvocacy.org</u> to access the MCCMH Training Guide which is under the *Training* tab. Follow links in training guide to the websites to complete training.

- Staff must meet minimum training requirements in order to be paid.
- The trainings on the MCCMH Training Guide MUST be followed.

Training required by MCCMH prior to approval of new hire packet:

- Bloodborne Pathogens
- IPOS Individual Plan of Service Training Verification Form

Training required by MCCMH within 30 days of hire:

- Basic First Aid can be taken online through American Heart or American Red Cross
- Recipient Rights must be taken through Macomb County Office of Recipient Rights
- Emergency Preparedness Only required if consumer is enrolled in SED or Children's waiver programs
- Behaviorist Treatment Plan specific to person -if a plan is in place

Training Strongly Encouraged by MCCMH, only required if employer wants staff to take training

- Corporate Compliance/HIPAA
- CPR-Cardiopulmonary Resuscitation
- Cultural Competency
- Grievances and Appeals
- Limited English Proficiency
- Trauma Informed Care

Please read!

Please keep these sheets for future reference.

Answers to some common questions

REGARDING TIME SHEETS AND PAYROLL

Time sheets are LEGAL documents. According to Medicaid Rules, LifeLong Advocacy CANNOT ALTER TIME SHEETS IN ANY WAY EXCEPT TO CORRECT A MATHEMATICAL ERROR. We cannot check off a box, change a time or even a date. We cannot sign paperwork for the employer or employee. If any of these are missing or incorrect we/LifeLong (by Medicaid Policy) must send the timesheets back to the employer for corrections.

Per Medicaid Policy, we cannot pay for two services on the same date and time.

Example: January 1, 2023 — the time sheet shows from 3-5 o'clock the consumer had physical therapy and they also billed for CLS services. This is an "overlap" and we cannot pay for that time!

When are my time sheets due?

Your time sheets are due on the 16th and the 1st of each month.

What happens if I turn in my time sheets late?

Chances are you will not be paid on the scheduled pay date, and if you have Direct Deposit, it will not be put into your account. You will receive a paycheck, by mail, as soon as possible.

When do we get paid?

Pay dates are on the 10th and 25th of each month.

If I have Direct Deposit when will my funds be in the bank?

They will be posted to your account on the 10th and the 25th of each month. Please do NOT call our office the day before, asking if we are going to post your check sooner.

Do I get paid if any of my certifications expire?

NO, you will not be paid if you are not in compliance. We are not allowed to pay for the hours worked when you are non-compliant with the Medicaid Guidelines. When you finally get your updated certifications we cannot back pay you for the hours worked.

It is up to both you and your employer to make sure that you are tracking when your certifications expire. LifeLong tries to assist in this process, but the responsibility is yours to maintain records. We do offer an auto-generated email reminder from "First Voice" that will remind the employer in advance of certifications expiring. Please call our office for more information if needed, MCCMH also has a training tracking guide to help you track your employees training.

REGARDING REIMBURSEMENT FOR CLASSES

Do we get reimbursed for the cost of a class?

You may be reimbursed for the cost of a class not offered by the county such as First Aid CPR if the consumer's budget allows. Have your employer speak to the FI here at Lifelong to see if there is room in their budget to compensate you for the costs.

Do you pay for the time while I am taking the class?

We will reimburse you for the hours spent in the classroom (at minimum wage).

When and how do I get reimbursed?

Keep the reimbursement sheet from the New Hire Packet and make copies. The Reimbursement Sheet must have EACH SECTION filled out entirely and it must be signed by the employer and employee. The Reimbursement sheet must be turned in immediately (upon taking the class) with the certifications ATTACED. If staff is completing the form to be reimbursed for cost of First Aid and/or CPR-if required by employer, we will need a copy of the receipt. We will process it within 30 days of receiving the properly filled out paperwork with certs or class costs receipt.

Can I take online classes?

Bloodborne Pathogens is taken online. Training information for the Bloodborne Pathogens is on page 1 of the MCCMH Training guide. There are 3 websites listed, only 1 needs to be completed. The MCCMH Training guide is on our website lifelongadvocacy.org under the training tab an on mccmh.net/training.

Macomb County Office of Recipient Rights is no longer offering virtual training. We have the updated training memos on our website lifelongadcvocacy.org under the training tab. Classes are first come first serve with a capacity of 100. Employees will need their date of hire and name of employer or Fiscal Intermediary.

- Virtual training can be taken from another CMH Rights Office, it must be a LIVE virtual class.

First Aid can be taken online at this time if it is taken through American Heart or American Red Cross. CPR is only required if the employer wants you to take it. CPR training must be face to face or taken as a blended class with First Aid or in a classroom. We have the MCCMH First Aid CPR flier on our website.

As of January 20, 2021 MCCMH has made Bloodborne Pathogens, IPOS Universal Training Verification Form, First Aid and Recipient Rights required for all staff. If the consumer is in a waiver program the Emergency Preparedness is also required. The remaining training's are Strongly Encouraged. This means it is up to the employer (consumer/guardian) to decide if staff needs to take these trainings. We have the MCCMH training guide on website with this training information.

NEW HIRE PACKET CHECKLIST

All documents must be received to begin processing the packet.

** New Hire Packets cannot be emailed or faxed. They can be turned in to the office or mailed in. We must have the original documents.

New Hire packets that have not been approved are kept for 90 days and will be destroyed after that.

	Copy of employee's drivers license and social security card MUST be submitted
	Background Check page must be completed and signed by the employee. *Consumers phone number and email must be on this page, this is the number we will call regarding the new hire packet. Email address may be used to send missing document information and will go in our system for training notifications. Employment Eligibility Checklist must have a box checked and signed by employee
	Tax forms, state and federal must be completed and signed by employee Employment Agreement is completed by consumer/guardian and employee. Must be completed and signed by employer and employee.
and the state of t	Authorization to Release Recipient Rights Information needs to be completed by employee.
	Medicaid Provider Agreement needs to be completed by the employee, they must sign and date the very last line
	DHS-1929 Central Registry Clearance Request must be completed if the consumer is a minor.
	Employment Eligibility Verification form from Homeland Security must have top section completed by and signed the employee only. We will complete section 2 at the bottom. MCCMH Individual Plan of Service Training Log (IPOS) must be completed by case manager or trained guardian and employee. We must have a copy of the completed form to approve the new hire packet.
	Direct Deposit form must be completed and legible if the employee is going to want direct deposit.
	Reimbursement Form must be completed and signed by employer and employee so the employee can be reimbursed for training as long as it is in the budget. Cost of training First Aid and Bloodborne) must have a receipt submitted with reimbursement form as well.
	MCCMH Training Tracking form is for the guardian/employee to keep and track employee's training and date of hire, we do not need this form.
	Bloodborne training must be completed and we must have a copy of the training certificate to approve the packet.

Do you work (or have you worked) for ANOTHER CONSUMER thru LifeLong? YES or NO CONSUMER'S NAME:
BACKGROUND CHECK INFORMATION REQUIRED PLEASE NOTE THAT BOTH STATE AND FEDERAL BACKGROUND CHECKS WILL BE PERFORMED. If you have a Felony on your record, we cannot hire you. This New Hire Packet will be destroyed in 90 days if it is not activated.
1. FULL NAME
2. Drivers License Number
3. Social Security Number
4. Birth Date
5. Phone Number (H)(C)
6. Email Address
7. Sex (required by State of Michigan)
8. Race (required by State of Michigan)
9. Consumer (person receiving your services)
10. IMPORTANT! CONSUMER'S EMAIL ADDRESS? (This is for the auto-generated email program to notify you about certifications about to expire)
I authorize investigation of all statements contained in this application for employment as may be necessary in arriving at an employment decision.
SIGN AND DATE BELOW
* The above signature must match signatures used on ALL data provided to this office.
If you have any questions and/or to mail in New Hire Packet: Lifelong Advocacy, Inc.

43970 N Gratiot Ave – Clinton Twp 48036 Call: 586-846-2457

CONSUMER'S NAME: TELEPHONE #	
OFFICE USE ONLY – do not write below	
CALLED I-CHAT MEDICARE/MEDICAID EXCLUSIONS SANCTIONED FRR MEDICAID CROSSREFERENCE I-9	ROVIDER
MCCMH/IPOS ENT'D (A) I-CHAT ENT'D (A) M&M ENT'D (A) SANCTIONED EN	T'D (A)
ALERTS: PG CONSUMER OTHER	
A-NEW CONSUMER CREATED IN FIRST VOICE	
NHP STATUS	

EMPLOYMENT ELIGIBILITY CHECKLIST

Per a "Compliance Alert" sent to LifeLong Advocacy by MCCMH (11/25/13), we are to include a shecklist for you to fill out and sign; so that MCCMH can be assured there is no conflict of interest based on MCCMH's requirements.

PLEASE CHECK IF ANY APPLY TO YOU. If you do check any of the items below, you are NOT qualified to work for the Consumer. If you have any questions pertaining to this, please call your Supports Coordinator/Case Manager.

DO NOT CALL LIFELONG ADVOCACY. This is a policy set forth by MCCMH.

COMMUNITY LIVING SUPPORTS (CLS) MAY NOT BE PROVIDED BY THE FOLLOWING INDIVIDUALS, so if you check one listed below you cannot provide services to this consumer.

Emp	ployee Signature Date				
	;·				
0	If none of the above pertain to you, PLEASE CHECK HERE				
	Unpaid primary caregiver of the person receiving services				
0	Any of the persons listed above				
Res	pite Care may <u>not</u> be provided by the following:				
0	Individuals designated by the person receiving services as attorney-in-fact, under power of attorney, including alternate attorney-in-fact				
	The guardians of persons receiving services, including co-guardians and alternate/standby guardians				
	Parents of minor children receiving services				
	A spouse of an Individual receiving services				

Please note: If at a later date MCCMH should become aware that a conflict of interest exists between the employee and the person served (consumer), the employee will be liable to MCCMH to pay back ALL amounts received under the employment arrangement while a conflict of interest was in existence.

NHP - ELIGIBILITY

MI-W4 (Rev. 12-20)

EMPLOYEE'S MICHIGAN WITHHOLDING EXEMPTION CERTIFICATE STATE OF MICHIGAN - DEPARTMENT OF TREASURY

			1. Full Bisel	Security Number	2. Date of	Birth
3, Name (First, Middle Initial, Last)		4. Oriver's Li	ense Number or State ID			
lome Addiess (No., Street, P.O. Box or Rural Roule)			Yes	if Yes, enter date of hire.	(mm/dd/yyy	y)
nikara yik	State ZII	P Code	Ŭ-No		`	
Enter the number of personal and dependen	ni eea) enoliqmexe ti	(encijoute	6 <u>4,634,327,00000000000000000000000000000000000</u>	***************************************	> 8.	
r. Additional amount you want deducted from s	each pay (If employe	r ağress)	744444444444111111 1	(1111))(()(()(()()()()()()()()()()()()(7. \$.00
3.1 daim exemption from withholding because						
a. A Michigan income tex liability is not				•		
b. Wages are exempt from withholding	Explain:	,		,,		<u>}</u>
c. Permanent home (domicile) is locate	ed in the following R	enálasance Zo	:eix			····
MPLOYEE: If you fall of tabuse to file this for exemptions, Keep a copy of this form for your Under panally of perjury, I certify that the num plain, If claiming exemption from withholding,	records. See addition e	noliputani lan	med on this	certificate does not exc	seed the number i	
army, a manger e						
9. Employs & Signature				**) Date	
EMPLOYER; Complete the below section,) Date	
EMPLOYER; Complete the below section, 10, Employer's Name) 13, Fedar	al Employer Identification) Date	
9. Employee's Signature EMPLOYER; Complete the below sacilon, 10. Employer's Name Address (No., Street, P.O. Box or Rural Route)				al Employer Identification) Date	ZIP Gode
EMPLOYER; Complete the below section, 10, Employer's Name			13, Feder	al Employer Identification) Date	ZiP Gode
EMPLOYER; Complete the below section, 10, Employer's Name Address (No., Street, P.O., Box or Rural Route) Name of Contact Person	opy of this certificate	.yith yajut retz	13. Federi	al Employer Identification in Number	Number State	, .
EMPLOYER; Complete the below section, 10, Employer's Name Address (No., Street, P.O., Box or Rural Route) Name of Contact Person			Olly or Town Contact Ph	al Employer IdenWoston one:Number hines must be reported	Number State	fichigan. See: .

INSTRUCTIONS TO EMPLOYEE'S MICHIGAN WITHHOLDING EXEMPTION CERTIFICATE (Form MI-W4)

You must submit a Michigan withholding exemption certificate (form Mi-W4) to your employer on or before the date that employment begins. If you fell or refuse to submit this certificate, your employer must withhold tax from your compensation without allowance for any exemptions. Your employer is required to notify the Michigan Department of Treasury if you have claimed 10 or more personal or dependency exemptions or claimed that you are exempt from withholding.

You MUST provide a new MI-W4 to your employer within 10 days if your residency status changes or if your exemptions decrease because: a) your spouse, for whom you have been claiming an exemption, is divorced or [egally separated from you or claims his/her own exemption(s) on a separate certificate, or b) a dependent no longer qualifies under the internal Revenue Gode.

Line 5; if you check "Yes;" enter your date of hire.

Line 6: Personal and dependency exemptions. The number of exemptions claimed here may not exceed the number of exemptions you are entitled to claim on a Michigan Individual Income Tax Return (Form MI-1040). Dependents include qualifying children and qualifying relatives under the internal Revenue Code, even if your AGI exceeds the limits to claim federal tax credits for them.

Do not claim the same exemptions more than once or tax will be under withheld. Specifically, do not claim:

- Your personal exemption if someone else will claim you as their dependent.
- Your personal exemption with more than one employer at a time.
- Your spouse's personal exemption if they claim it with their employer.
- Your dependency exemptions if someone else (for example, your spouse) is claiming them with their employer.

Line 7: You may designate additional withholding if you expect to owe more than the amount withheld.

Line 8a; You may claim exemption from Michigan Income tax withholding if all of the following conditions are met:

- Your employment is intermittent, temporary, or less than full time;
- Your personal and dependency exemptions exceed your annual taxable compensation;
- III) You claimed exemption from federal withholding; and
- You did not incur a Michigan Income tax liability for the previous year.

Line 8b: Reasons wages might be exempt from withholding include:

- You are a nonresident spouse of military personnel stationed in Michigan.
- You are a resident of one of the following reciprocal states while working in Michigan Illinois, Indiana, Kentucky, Minnesota, Ohlo, or Wisconsin.
- You are an enrolled member of a federally-recognized tribe that does not have a tax agreement with the state of Michigan, you reside within that tribe's Indian Country (as defined in 18 USC 1161), and compensation from this job will be earned within that Indian Country.
- Line 8c: For questions about Renaissance Zones, contact your local assessor's office.

Form W-4

Department of the Treasury Internal Revenue Service **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Give Form W-4 to your employer.

Your withholding is subject to review by the IRS.

9095

Step 1:	(a) First name and middle initial	Last name		(b) Social security number
Enter Personal Information	sonal		Does your name match the name on your social security card? If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213	
	(c) Single or Married filing separately Married filing jointly or Qualifying surviving s Head of household (Check only if you're unmai		s of keeping up a home for w	or go to www.ssa.gov.
marital status deductions, o	using the estimator at www.irs.gov/W4App to this form after the beginning of the year; ex number of jobs for you (and/or your spouse credits. Have your most recent pay stub(s) festimator again to recheck your withholding.	o determine the most accurate pect to work only part of the if married filing jointly), depe	ate withholding for the year; or have change	rest of the year if: you s during the year in your
Complete Ste	ps 2–4 ONLY if they apply to you; otherwise on from withholding, and when to use the est	se, skip to Step 5. See page timator at <i>www.irs.gov/W4A</i> /	e 2 for more information	on on each step, who can
Step 2: Multiple Jok or Spouse Works	Step 2: Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your also works. The correct amount of withholding depends on income earned from all of these jobs. Do only one of the following.			
Complete Ste	(c) If there are only two jobs total, you option is generally more accurate higher paying job. Otherwise, (b) is ps 3–4(b) on Form W-4 for only ONE of the ate if you complete Steps 3–4(b) on the Form	than (b) if pay at the lower p s more accurate ese iobs. Leave those steps	aying job is more than blank for the other ich	half of the pay at the
Step 3:	If your total income will be \$200,000 c			
Claim	Multiply the number of qualifying o			
Dependent and Other Credits	Multiply the number of other depe	ndents by \$500		
•	Add the amounts above for qualifying this the amount of any other credits.	Enter the total here	ents. You may add to	3 \$
Step 4 (optional): Other	 (a) Other income (not from jobs). expect this year that won't have w This may include interest, dividence 	ithholding, enter the amount	for other income you of other income here	4(a) \$
Adjustments	(b) Deductions. If you expect to claim want to reduce your withholding, u the result here	deductions other than the state the Deductions Workshee	tandard deduction and ot on page 3 and enter	4(b) \$
	(c) Extra withholding. Enter any addit	tional tax you want withheld o	each pay period	4(c) \$
Step 5: Sign Here	Under penalties of perjury, I declare that this certif		dge and belief, is true, co	orrect, and complete.
	Employee's signature (This form is not va	lid unless you sign it.)	Da	te
Employers Only	Employer's name and address			Employer identification number (EIN)

Form W-4 (2025) Page **2**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2025 if you meet both of the following conditions: you had no federal income tax liability in 2024 and you expect to have no federal income tax liability in 2025. You had no federal income tax liability in 2024 if (1) your total tax on line 24 on your 2024 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2025 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 17, 2026.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Are submitting this form after the beginning of the year;
- 2. Expect to work only part of the year;
- 3. Have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), or number of dependents, or changes in your deductions or credits:
- Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 5. Prefer the most accurate withholding for multiple job situations.

TIP: Have your most recent pay stub(s) from this year available when using the estimator to account for federal income tax that has already been withheld this year. At the beginning of next year, use the estimator again to recheck your withholding.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work. Submit a separate Form W-4 for each job.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2025 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay each pay period, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Step 2(b) - Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		#
1	Enter an estimate of your 2025 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter: • \$30,000 if you're married filing jointly or a qualifying surviving spouse • \$22,500 if you're head of household • \$15,000 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return,

Form W-4 (2025) Page **4**

Married Filing Jointly or Qualifying Surviving Spause												
Married Filing Jointly or Qualifying Surviving Spouse Lower Paying Job Annual Taxable Wage & Salary												
Higher Paying Job Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$700	\$850	\$910	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020
\$10,000 - 19,999	0	700	1,700	1,910	2,110	2,220	2,220	2,220	2,220	2,220	2,220	3,220
\$20,000 - 29,999	700	1,700	2,760	3,110	3,310	3,420	3,420	3,420	3,420	3,420	4,420	5,420
\$30,000 - 39,999	850	1,910	3,110	3,460	3,660	3,770	3,770	3,770	3,770	4,770	5,770	6,770
\$40,000 - 49,999	910	2,110	3,310	3,660	3,860	3,970	3,970	3,970	4,970	5,970	6,970	7,970
\$50,000 - 59,999	1,020	2,220	3,420	3,770	3,970	4,080	4,080	5,080	6,080	7,080	8,080	9,080
\$60,000 - 69,999	1,020	2,220	3,420	3,770	3,970	4,080	5,080	6,080	7,080	8,080	9,080	10,080
\$70,000 - 79,999	1,020	2,220	3,420	3,770	3,970	5,080	6,080	7,080	8,080	9,080	10,080	11,080
\$80,000 - 99,999	1,020	2,220	3,420	4,620	5,820	6,930	7,930	8,930	9,930	10,930	11,930	12,930
\$100,000 - 149,999	1,870	4,070	6,270	7,620	8,820	9,930	10,930	11,930	12,930	14,010	15,210	16,410
\$150,000 - 239,999	1,870	4,240	6,640	8,190	9,590	10,890	12,090	13,290	14,490	15,690	16,890	18,090
\$240,000 - 259,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300
\$260,000 - 279,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300
\$280,000 - 299,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,100	18,300
\$300,000 - 319,999	2,040	4,440	6,840	8,390	9,790	11,100	12,300	13,500	14,700	15,900	17,170	19,170
\$320,000 - 364,999	2,040	4,440	6,840	8,390	9,790	11,100	12,470	14,470	16,470	18,470	20,470	22,470
\$365,000 - 524,999	2,790	6,290	9,790	12,440	14,940 16,090	17,350 18,700	19,650 21,200	21,950 23,700	24,250 26,200	26,550	28,850 31,200	31,150 33,700
\$525,000 and over	3,140	6,840	10,540	13,390 Single 0		d Filing S			20,200	28,700	31,200	33,700
Higher Daving Jak	,					Job Annua			Salary			
Higher Paying Job Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30.000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -		\$90,000 -	\$100,000-	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$200	\$850	\$1,020	\$1,020	\$1,020	\$1,370	\$1,870	\$1,870	\$1,870	\$1,870	\$1,870	\$2,040
\$10,000 - 19,999	850	1,700	1,870	1,870	2,220	3,220	3,720	3,720	3,720	3,720	3,890	4,090
\$20,000 - 29,999	1,020	1,870	2,040	2,390	3,390	4,390	4,890	4,890	4,890	5,060	5,260	5,460
\$30,000 - 39,999	1,020	1,870	2,390	3,390	4,390	5,390	5,890	5,890	6,060	6,260	6,460	6,660
\$40,000 - 59,999	1,220	3,070	4,240	5,240	6,240	7,240	7,880	8,080	8,280	8,480	8,680	8,880
\$60,000 - 79,999	1,870	3,720	4,890	5,890	7,030	8,230	8,930	9,130	9,330	9,530	9,730	9,930
\$80,000 - 99,999	1,870	3,720	5,030	6,230	7,430	8,630	9,330	9,530	9,730	9,930	10,130	10,580
\$100,000 - 124,999	2,040	4,090	5,460	6,660	7,860	9,060	9,760	9,960	10,160	10,950	11,950	12,950
\$125,000 - 149,999	2,040	4,090	5,460	6,660	7,860	9,060	9,950	10,950	11,950	12,950	13,950	14,950
\$150,000 - 174,999	2,040	4,090	5,460	6,660	8,450	10,450	11,950	12,950	13,950	15,080	16,380	17,680
\$175,000 - 199,999	2,040	4,290	6,450	8,450	10,450	12,450	13,950	15,230	16,530	17,830	19,130	20,430
\$200,000 - 249,999	2,720	5,570	7,900	10,200	12,500	14,800	16,600	17,900	19,200 19,890	20,500	21,800	23,100
\$250,000 - 399,999 \$400,000 - 449,999	2,970	6,120	8,590 8,590	10,890 10,890	13,190 13,190	15,490 15,490	17,290 17,290	18,590 18,590	19,890	21,190 21,190	22,490	23,790
\$450,000 - 449,999 \$450,000 and over	2,970 3,140	6,490	9,160	11,660	14,160	16,660	18,660	20,160	21,660	23,160	24,660	26,160
ψ+30,000 and 0ver	0,140	0,400	0,100			Househo		, 20,100	21,000	20,100		20,100
Higher Paying Job						Job Annu		e Wage &	Salary			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	- \$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000	- \$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$0	\$450	\$850	\$1,000	\$1,020	\$1,020	\$1,020	\$1,020	\$1,870	\$1,870	\$1,870	\$1,890
\$10,000 - 19,999		1,450	2,000	2,200	2,220	2,220	2,220	3,180	4,070	4,070	4,090	4,290
\$20,000 - 29,999		2,000	2,600	2,800	2,820	2,820	3,780	4,780	5,670	5,690	5,890	6,090
\$30,000 - 39,999		2,200	2,800	3,000	3,020	3,980	4,980	5,980	6,890	7,090	7,290	7,490
\$40,000 - 59,999		2,220	2,820	3,830	4,850	5,850	6,850	8,050	9,130	9,330	9,530	9,730
\$60,000 - 79,999		3,030	4,630	5,830	6,850		9,250	10,450	11,530	11,730	11,930	12,130
\$80,000 - 99,999		4,070	5,670	7,060	8,280	9,480	10,680	11,880	12,970	13,170	13,370	13,570
\$100,000 - 124,999		4,350	6,150	7,550	8,770		11,170	12,370	13,450	13,650	14,650	15,650
\$125,000 - 149,999 \$150,000 - 174,999		4,440 4,440	6,240 6,240	7,640 7,640	8,860 8,860	10,060	11,260 12,860	12,860 14,860	14,740 16,740	15,740 17,740	16,740 18,940	17,740 20,240
\$175,000 - 174,999 \$175,000 - 199,999		4,440	6,640	8,840	10,860	12,860	14,860	16,910	19,090	20,390	21,690	22,990
\$175,000 - 199,999 \$200,000 - 249,999		5,920	8,520	10,960	13,280	15,580	17,880	20,180	22,360	23,660	24,960	26,260
\$250,000 - 449,999		6,470	9,370	11,870	14,190	16,490	18,790	21,090	23,280	24,580	25,880	27,180
\$450,000 = 449,999 \$450,000 and over	3,140	6,840	9,940	12,640	15,160	31	20,160	22,660	25,260	26,550	28,050	
ψ+30,000 and over	3,140	0,040	3,340	12,040	10,100	17,000	20,100	22,000	20,000	20,000	20,000	20,000

EMPLOYMENT AGREEMENT

This agreement is made on / / (date) between (employer) and (employee) to describe the supports that the employee will provide to the employer and the terms and conditions of employment.
Article (EMPLOYEE RESPONSIBILITIES
(employee's name) acknowledge and agree that employment is conditioned on my employer's participation in the Choice Voucher System administere by Macomb County Community Mental Services (MCCMH). If my employer ends participation in the Choice Voucher System, my employment may end. Lagree to the following terms of employment:
 During the term of this Agreement, I shall provide support to my employer by performing the duties outlined in this agreement and any attachments to it.
2. I agree to assist my employer in maintaining the documentation and records required by my employer or MCCMH. I agree to complete all necessary paperwork to secure mandatory payroll deductions from my pay. All records I may have or assist in maintaining are the property of my employer. I will keep these records confidential, release them only with the consent of my employer, and return them to my employer if my employment ends. In addition, I will complete illness and incident reports when necessary as required or requested by MCCMH or my employer.
 I agree that if I become aware of or witness my employer suffer a physical injury, illness, or other adverse event that I will provide immediate comfort and protection, and assure immediate medical treatment for my employer.
4. I agree to participate in any meetings if requested to do so by my employer.
I agree to abide by all of my employer's rales and MCCMHS regulations (described below regarding my employment duties to the employer through the Choice Voucher System, and I acknowledge receipt of the following rules and regulations.
 a. Attachment A to this Agreement, which outlines the goals and outcomes of my employer's individual plan of service and the services and supports that I will be providing.
b. Attachment B to this agreement, Récipient Rights Protection Requirements. I will also receive a copy of the Recipient Rights Booklet, a copy of Chapter 7 of the Michigan Mental Health Code, and copy of Chapter 7 of the MDCH Administrative Rules. I agree to complete Recipient Rights—training and all other required training prior to my first day of work. I agree to assist my—employer in filling Right's complaints upon request. I also understand that I have a responsibility to report Rights violations of which I am aware or any potential abusive or neglectful situations I observe. I understand that I may be required to cooperate wit a recipient rights investigation and/or assist my employer with exercising his or her rights.
c. Attachment C to the Agreement which outlines Employer's House Rules. Additional changes to the House Rules shall be provided to me by my Employer in writing, and a copy shall be attached to the original Employment Agreement.

- d. Attachment D, outlining the reporting and documentation requirements for verifying my hours worked. The Fiscal Intermediary will provide this to me.
- e. The Chapter 9 policies of the MCCMH MCO Policy Manual (Recipient Rights). These policies may be accessed from the MCCMH Policy website at the following address: http://www.mccmh.net/MCCMH Policies/tabid/80/Default.aspx
- or by my employer at any time. However, my employer cannot terminate my employment on the basis of my race, religion, sex, disability or other protected status under Federal or Michigan law. In addition, I agree to give _______ days written notice to my employer if I terminate my employment.
- 7. I understand and acknowledge that my employer is my sole employer and that I am not an employee of MCCMHS, which authorizes the supports I provide, or the fiscal intermediary, which is the financial administrator of the Choice Youdher System funds used to pay me.
- 8. I agree not to sue the fiscal intermediary for its role as the financial administrator of my employer's Choice Voucher System funds and MCCMHS for its role in administering the Choice Voucher System.
- 9. I agree to the following compensation for the services I shall perform: \$____/hour. Benefits: NONE.
- 11. My initials below attest to the fact that:

I am not a legally responsible person (e.g. guardian, agent, etc.) for my employer...

I am at least 18 years of age...

I am able to prevent transmission of any communicable disease from self to others in the environment in which I will be providing support...

I am able to communicate expressively and receptively in order to follow individual plan requirements and participant specified emergency procedures, and report on activities performed...

I am in good standing with the law (i.e. not a fugitive from justice, a convicted felon, or an illegal allen) and...

am able to perform basic first aid procedures.

(initials) I understand that my employer will check my truthfulness of my	attes	station,
above, by conducting a background check on me to assure I meet these minimu	ım	
requirements. I further understand that my employment is conditioned on meet	ng th	nese
minimum requirements.		Page 2 of 3

Article Ji EMPLOYER RESPONSIBILITIES

1	I,	("employer") agree to the following:
1. 2.	will provide my Fiscal Intermediary with the recompensation of my employee. I will compensate my employee in the followin employee shall receive include: NONE. Payre LifeLong Advocacy, which will withhold all not other withholding from the employee's particular.	g manner: \$/hr. Benefits my oll will be handled by my fiscal intermediary, seessary tax, social security, employment
. 3.	I will assure my employee receives appropriate Recipient Rights training according to the pro-	e training, including but not limited to disions of Attachment B to this agreement.
4.	I will evaluate the performance of my employe that I am receiving quality supports. My employe Continuation of the Agreement is conditioned under this Agreement.	byee shall be evaluated on an annual basis.
5.	I will assure that my employee executes a Me and I shall forward executed agreement to Mi employment.	dicald Provider Agreement with MCCMHS, COMHS prior to my employee's start of
Empl	loyee Signature	Daté
Empl	loyer Signature	Date

Please submit this Agreement along with the New Hire Packet to LifeLong Advocacy.



Office of Resipient Rights 19800 Hall Road Clinion Township, MI 48038 Phone: 586-469-8528 Fax: 586-468-#134 Into@mccmh.net www.mccmh.net

AUTHORIZATION TO RELEASE RECIPIENT RIGHTS INFORMATION

1	hereby authorize Macomb County
Community Mental Health Services, Office of Re	eciplent Rights, to release to the following
corporation/provider: <u>Lifelong Advocaby</u> following	at the
address; <u>43970 N. Gratlot, Clinton Two, M. A</u>	and/or to the following
FAX NUMBER: (586) 846-2460 regarding substantiated violations of reciplent its	, any written reports or records
I release the Macomb County Community to Rights (ORR), from any and all claims, liability release of these reports or records. Talso under and licensing requirements, the information proprovided to representatives of the Department other community health agencies. I hereby con agencies.	lental Health Services, Office of Recipient by and damages that may result from the retand that because of the nature of my job yided pursuant to this authorization may be of Consumer and Industry Services and/or
***Applicant's Name (please print clearly)	Note: If an applicant disagrees with our findings, please contact This office prior to any dismissal to ensure we have the correct person and prevent a possible mix up in identities
Applicant's Signature Date (Electronic Signature Verification Acceptable)	FAX BACK TO ORR: 586-466-4191
Applicant's Maiden Name (please print clearly)	PLEASE PROVIDE COMPLETE MAILING ADDRESS AND/OR FAX NUMBER ON ALL RELEASE FORMS
Last 4 digits of Social Security Number:	· , ,
Witness's Signature	Date
***If this form indicates the ***Applicant "DG	ES" have a substantiated Recipient Rights
FOR MCCMH ORR OFFICE USE ONLY	
The individual named above ***DOESDOI regarding a substantiated Recipient Rights violation of	have a written report or record : Abuse and/or Neglect against them.
Authorized Signature of the Office of Recipient Rights	Date

Employer Name:	Case #	cw_	_SEDW(c	heck as ar	oplicable)
MEDICA	D PROVIDER AC	REEME	NT		
This agreement is made on Mental Health Services (MCCMHS) ("Medicald Provider"). The purpose of the above named parties. This a terminated or modified. Any party can notice to the other of the desire to terminated.	r tnis agreement i igreement shall ri n initiate a termina	s to detin emain in ation or m	e the roles effect unt nodification	s and res Il-sùch ti	me as it is
Upon receipt of this agreement, MC provide services to individuals who individual plans of services and supauthorized by MCCMHS or one of its Specialty Pre-paid Mental Health Plans	eceive services e ports developed s contractors, and	ind/or sup In a pers	oports in a on-centere	ccordant	be with their ing process.
The Medicald Provider stipulates that	t it agrees to the fo	:gnjwollo			
 To keep any records require provided to participants and billings, upon request, to the Secretary of the Department's control unit. 	to provide súch j participant, MC(informatic SMHS, th	n and any ne state M	related ledicald	Involces or Agency, the
 To comply with the ownership B, as applicable. 	displosure requir	ements s	peaifled in	42 CFR	455, subpart
To comply with intent of the Subpart I and 42 CFR 417.43 advance directive to refuse participant, before the provide advance directive so the paprocess.	36 (d), as applical ∍ life-sustaining er starts work, whe	ble, by fir medical other or n	iding out it treatment, of the prov	f a partic and in ider will c	ipant has an forming the carry out that
Both parties expressly acknowledge compliance with 42 USC 1902 (a MCCMHS is not the employer of the Medicald Provider.	n 27. Further, be	oth partie	es recoani	ze and	reanirm that
This agreement sets forth the enti- subject matters, and supersedes between the parties pertaining to the agreement is valid unless it is in write	any and all others was a second	er agreer hange or	modificati	iei oiai	or in willing
MCCMHS Chief Executive Officer		Date ⁻			
Medicald Provider Agency/Individua	al .	Date			

Rev 3/31/11

DHS-1929, CENTRAL REGISTRY CLEARANCE REQUEST
Michigan Department of Health and Human Services
(Revised 5-23)

COPY PHOTO ID HERE OR ATTACH A SEPARATE PAGE

SECTION 1 – INFORMATION ON PERSON BEING	CLEARED		
Name, (First, Middle, Last)			
Maiden Name, Aliases, also known as (A.K.A)	Social Security Number	Da	te of Birth
Address	City	State	Zip Code
Phone Number	Email		
☐ I would like to pick up my results in Cour	nty (For Michigan Residents	Only).	
Signature Required for Individual Being Cleared		Da	te
SECTION 2 - REQUESTER INFORMATION			
Check Appropriate Box Employer Volunteer Agency Out-of-State Child Caring Institution Out-of-State Adoption/Foster Care Home Screen Michigan Court/Law Enforcement/Department of Individual Self-Request		orney	
Name of Agency or Organization	Name of Requester		
Address	City	State	Zip Code
Email .	Fax	Ph	one Number



Employment Eligibility Verification

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

Department of Homeland Security

U.S. Citizenship and Immigration Services

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in Section 1, or specify which acceptable documentation employees must present for Section 2 or Supplement 8, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

ection (r Employae information ay of employment but net belot	e acception a trov	11512592	raja(s) cersia)		in the same	经的批准的转换的	677年中华	
Last Name (Family Name)	First Name (G	iven Name).	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Middle initial	(if any)	Other Last h	lames Used	i (if any)
Address (Street Number and Name)	Apt	Number (If any	City or Town		,		State	ZIP Code
Date of Birth (mm/dd/yyyy) U.S. So	cial Security Number		's Email Address					Telephone Number
I am aware that federal law provides for imprisonment and/or fines for false statements, or the use of false documents, in connection with the completion of this form. I attest, under penalty of perjury, that this information, including my selection of the box attesting to my citizenship or immigration status, is true and correct. Signature of Employee	Check one of the folio 1. A citizen of t 2. A noncitizen 3. A lawful per 4. A noncitizen If you check Item Nur USCIS A-Number	national of the national of the manent residen (other than ite	United States (S t (Enter USGIS o m Numbers 2. a	r A-Number.) on Number on Number	authorize	ed to work unti	l (exp. date	
If a proparer and/or translator assis	ded you by a manight -	Santian d the	t nerson Miler	complete the	e Prenar	er and/or Tra	nalator Ce	dification on Page 3.
it a propager and of varietator assistance. Section 2. Employer Review at the increase of the propage and the propage at the p	itVelviileationsen skaavarenplovinen beginenistorsk istorboksteelnsk	ployers of the trand must b late of a clions	ll elling (72 fer ty leally exam prioritation as	inies iniesti III – et exel Oculioniciti	elmust Aperon	omplee g jalogn ville Mada and L	d ilon So de alleyri di co de all	tion 2 villa incee live procedure many additional co
Dacumentalile H.S. A. I Insulpir Aubunk Dacument Number (Ledy). Espektic (Adv. (Ledy) E.	'List A		-	st B		AND'	, , , , , , , , , , , , , , , , , , , ,	List C
Document Tule ((((any.))) Issuing Authority Document Number (from)		Adali	onaujintomiat	ionska (* 1919)			,	
Explaid Die (cen) Decument flus ((cen)) Issuing Autorit Decument Number (cen)								3 , . 2
Certification: lattest, under penalty of perjury, that (1) I have examined the documentation presented by the above-named (mm/dd/yyyy): best of my knowledge, the employee is authorized to work in the United States.								
Last Name, First Name and Title of Emplo			Signature of E	mployer or Au	ithorized	Representativ	78	Today's Date (mm/dd/yyyy
Employer's Business or Organization Nam	ne	Employer's B	usiness or Organ	nization Addre	ess, City	or Town, State	, ZIP Code	
For reve	rification or rehire,	complete St	ipplement B,	Reverificati	on and	Rehire on I	Page 4.	



Individual Plan of Service Training Log

The Individual Plan of Service Training Log serves as a training record to evidence Aide-Level Staff's ability to implement the supports and services identified in the Individual Plan of Service (IPOS). A copy of the completed IPOS Training Log must be retained in the person's served electronic medical record (FOCUS).

Section 1 of the form is to be completed by the Primary Case Holder each time there is a new or existing staff who must be trained on the person's served Initial IPOS, Amendment, Periodic Review, Crisis Plan or other change to the Plan that impacts the delivery of a service being provided. Staff documented as trained in this section of the form are considered "Certified Trained Staff" and can use the Train-the-Trainer Approach in Section 2.

Section 2 of the form <u>only</u> needs to be completed upon receipt of an inter-agency training using the Train-the-Trainer Approach. Staff members who conduct the training must be listed in Section 1 as "Certified Trained Staff".

NAPAR IN TO A TRAINS			, .		
		this Person Served Treatment Plan on the training	date(s) listed		
below. These Staff are now Certified to use the Train the Trainer A Today's Date:		Approach to train additional Staff.			
loudy 5 Date.		Location.			
Person Served Name:		Primary Case Holder Name:			
Case#:		Primary Case Holder Agency:			
Plan Effective Date:	,	Plan Expiration Date:			
Reason for Training (Please check all training cate) Annual IPOS I IPOS Amendment I	gories that apply): Period Review				
Certified Trained Staff Name & Signature	Signature Date	Primary Case Holder Name, Credentials & Signature	Training Date		
	-				
Signification of the standard					
	aff on this Perso	on Served Treatment Plan on the training date(s) lis	sted below.		
Aide-Level Staff Name & Signature	Signature Date		Training Date		
			-		
		<u> </u>			

CIRCLE ONE BELOW Is this a new account or are you changing DD information?

AUTHORIZATION FOR DIRECT DEPOSIT - EMPLOYEE FORM

This authorizes <u>Lifelong Advocacy</u> (the "Company") to send credit entries (and appropriate debit and adjustment entries); electronically or by any other commercially accepted method, to my (our) account(s) I (we) identify in the future (the "Account"). This authorizes the financial institution holding the Account to post all such entries.

Your check will be posted to your account on the 10th and 25th of each month that you turn in time sheets (by their due date). Your bank processes them exactly on the day as specified above. ACCOUNT (check one) Checking or Debit _____ Savings _____ Employee Bank Name Account# Bank Routing # (ABA#) Percentage or Dollar Amount to be deposited to This Account - 100% If you do not print legibly, we will not be able to process this request. This authorization will be in effect until the Company receives a written termination notice (from myself) and has a reasonable opportunity to act on it. Signature Printed Name Consumer's Name: (Person you work for) ______ Date: _____ For Office Use Only: Information Posted to the Account on: Notes:

IMPORTANT! Make copies of your certifications for your records! Do NQT turn in this sheet unless you have ATTACHED a copy of the class certification or a receipt for the cost of the class!

(Make copies of this form for future use)

REIMBURSEMENT FORM

mployee's Name;			Consumer's I	Name:
Do you work for other Consu	mers?:YES/	NO (circle one	3) .	
This form must be submitted	d within 30 d	lays of take a cla attache		must have a copy of the certifications
REQUIRED TRAINING (class): here is room in the budget, aking the class,	Reimburse Please have	ment for the c your employe	ost of a train ir check with	ning class can only be reimbursed if their Fiscal Intermediary BEFORE
This form must be filled out E VALID. We cannot reimburse recelpt along with the name	for any cos	its if-this form	is not filled o	MPLOYER AND EMPLOYEE TO BE Let properly or if there is not a signed
Training	Cost	Hours Attended	Receipt Included	Notes
1 - Recipient Rights	\$0			Trained by the County
2 First Ald*				*Must be American Heart or Red Cross sponsored
3-CPR*				*Must be American Heart or Red Cross sponsored
4 – Bloodborne	\$0			plp.mivu.org
5-				
6·-				
7-			, ,	
8-				
9-				
10-	,,,			
Total Cost of Classes				
Total Amount of Hours			<u> </u>	
Employer \$ignature:		1	Emplayee:Si	gnature:
		For Office	Use Only	*
Reimbursed on;	-			Date: App'd by:
FI Initials:				App a by:



Staff Name:

Limited English Proficiency (Strongly Encouraged) Trauma-Informed Care (Strongly Encouraged) Other per IPOS (if any):

Macomb County Community Mental Health Self-Determination Employee Training Tracking

Refer to SD Direct Employment Training Grid for training details

REQUIRED TRAINING:	initial training due by:	DATE OF INITIAL TRAINING:	REPEAT TRAINING DUE.BY:	DATE OF REPEAT TRAINING:
Bloodborne Pathogens / Universal Precautions/Infection Control * Required (RAPID TRAINING)				,
Person-Centered Planining-IPQS Plan Goals and Objectives *Required (RAPID TRAINING)	,			
Emergency Přepáředness *Required if working w/SED or CW W (RAPID TRAINING)				
Basic First Aid *Required				
Reciplent Rights *Required				
Behavior Treatment Plan Specific to Person * (Required if plan exists)				
Corporate Compliance/ HIPAA (Strongly Encouraged):				
CPR (Strongly Encouraged)				
Cultural Competency (Strongly Encouraged)				
Grievances and Appeals				

^{*}Required Trainings within 30 days of hire. RAPID TRAINING completed prior to billable services delivered. Employers are responsible for ensuring that hired staff remain compliant with initial and repeat training timeframes. Staff missing training risk not being paid.